

OCTOBER 2025

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MAIN INDICATORS







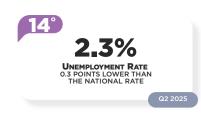






































FORMAL EMPLOYMENT INDICATORS

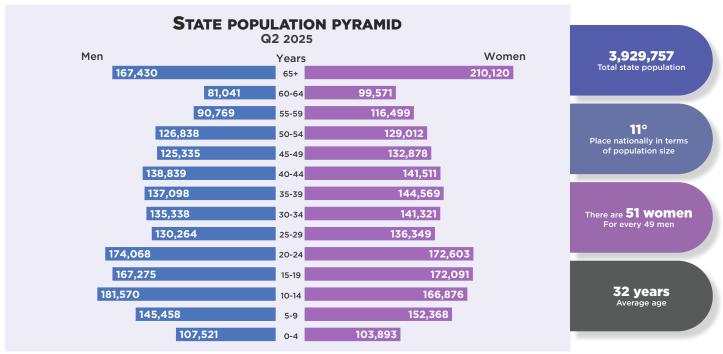


SEPTEMBER 2025	7° TOTAL 972,314	17° GENERATED IN THE MONTH 1,690	GENERATED IN THE YEAR 6,316	N/A GENERATED IN THE ADMIN 39,087
PER SECTOR				
Manufacturing	481,636	299	-332	-6,756
Services	191,379	1,179	2,705	17,863
Trade	165,253	533	1,515	19,144
Comms & Transportation	50,295	28	308	5,536
Construction	47,564	286	1,072	4,419
Agribusiness	20,183	-670	724	-671
Mining	10,698	22	312	-938
Water and Electricity	5,306	13	12	490
PER REGION Juárez	492,206	1,266	787	7,966
Chihuahua	305,262	840	1,992	30,176
Delicias	65,426	271	976	105
Cuauhtémoc	60,757	-541	2,338	3,198
Parral	26,922	19	-237	-842
Nuevo Casas Grandes	21,741	-165	460	-1,516

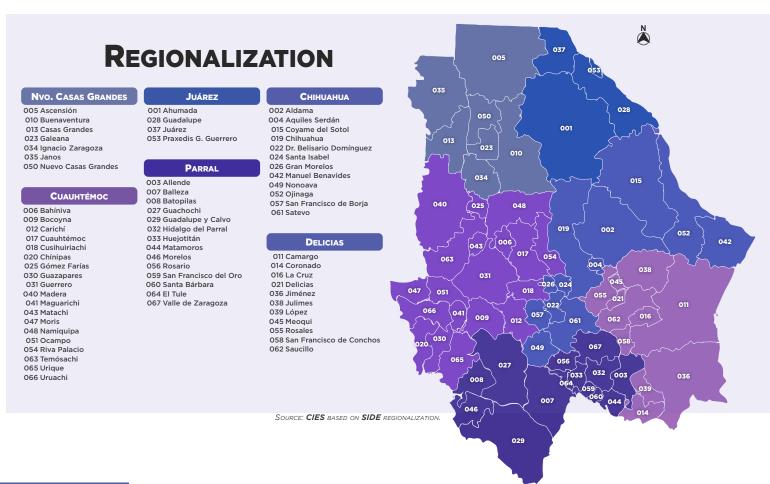
● ● NATIONAL POSITION

POPULATION AND REGIONALIZATION





Source: **CIES** BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.



ABC OF TERMS

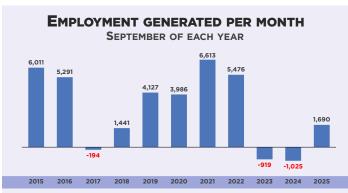
FORMAL EMPLOYMENT







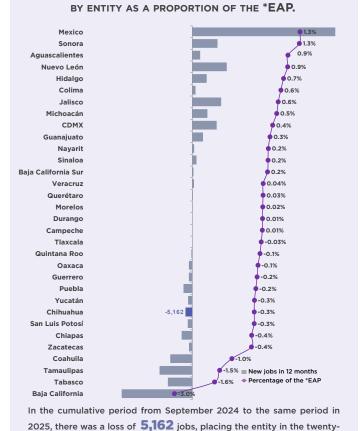




Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

STATE EMPLOYMENT GENERATED PER QUARTER Q1 2021 TO SEPTEMBER 2025 1,825 Q2 Q3 Q1 Q2 Q3 Q1 Q2 Q3 Q1 Q2 Q3 Q2 Q3 2021 2022 2023 2024 2025 26,883 Generated **32,428** enerated in 2022 4,973 -1,880 6,316

EMPLOYMENT GENERATED IN THE LAST 12 MONTHS



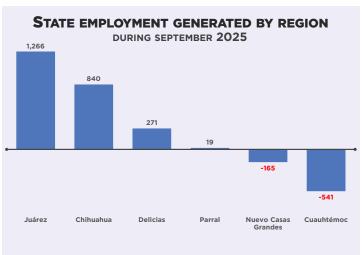
fourth position in employment generated as a proportion of the *EAP.

STATE EMPLOYMENT GENERATED BY SECTOR
DURING SEPTEMBER 2025

1,179

Sanding September 2025

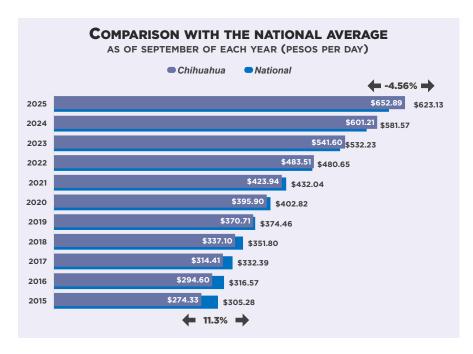
Adribusiness Agribusiness Agrib



Source: CIES, WITH INFORMATION FROM IMSS. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

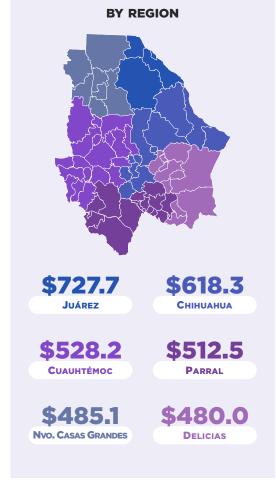
DAILY ASSOCIATED SALARY







AVERAGE DAILY SALARY





AVERAGE DAILY SALARY BY SECTOR - SEPTEMBER 2025

Agribusiness	TRADE	Construction	MINING	WATER AND ELECTRICITY	SERVICES	MANUFACTURING	Transportation
				*	4		
\$389.1	\$565.5	\$496.1	\$1,028.6	\$1,363.1	\$615.5	\$704.1	\$689.2
2.0%	17.0%	4.9%	1.1%	0.5%	19.7%	49.6%	5.2%
				*S/	ALARY FIGURES IN PESO	S. PERCENTAGE OF INSURED	WORKERS BY AVERAGE SALA

Source: CIES, WITH INFORMATION FROM IMSS.

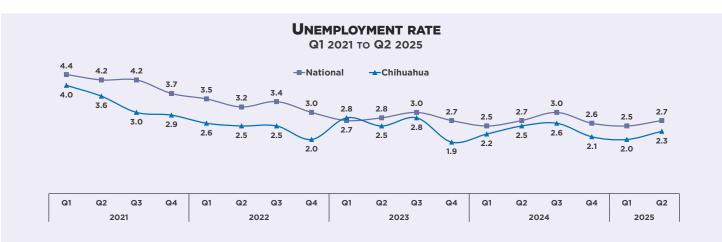
EMPLOYMENT AND OCCUPATION



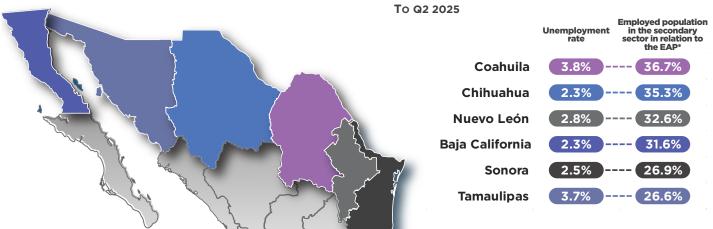


EMPLOYED POPULATION - 97.7% 1,860,675





EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES



EMPLOYMENT AND OCCUPATION RATE To Q2 2025

8° 4

4.3%
UNDEREMPLOYMEN

Rate 2.9 percentage points lower than the national rate of 7.2.

Employed population that has the need and availability to get more working time.

3°

34.3%
LOWEST LABOR
INFORMALITY

Rate 20.5 percentage points lower than the national rate of 54.8.

Employed population working in fully incorporated companies and paid "off payroll".

1°

15.2%
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 13.8 percentage points lower than the national rate of 29.0.

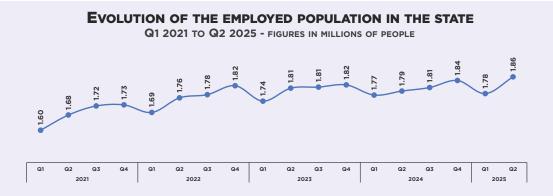
Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

Lugar Nacional

Source: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

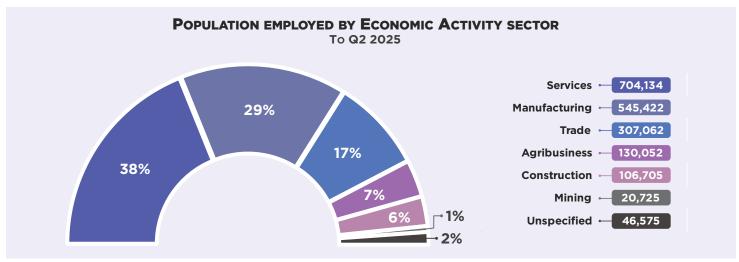
EMPLOYED POPULATION

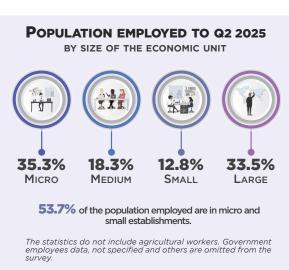


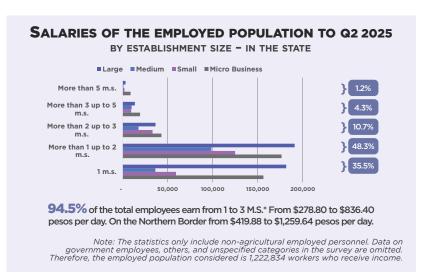


1,860,675Employed population to Q2 2025

During the Q1 of 2025, the Economically Active Population (EAP) stood at **1.90** million people, representing 62% of the population aged 15 and older. In the same period, a total of **1.86** million people were employed.







SOURCE: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION. NOTE: DATA FOR THE SECOND QUARTER IS EXCLUDED DUE TO THE CONTIGENCY. *M.S. REFERS TO MINIMUM SALARY.

ABC OF TERMS

HIGHER EDUCATION



SUPERIOR EDUCATION IN THE STATE BY LEVEL

SCHOOL CYCLE 2024 - 2025

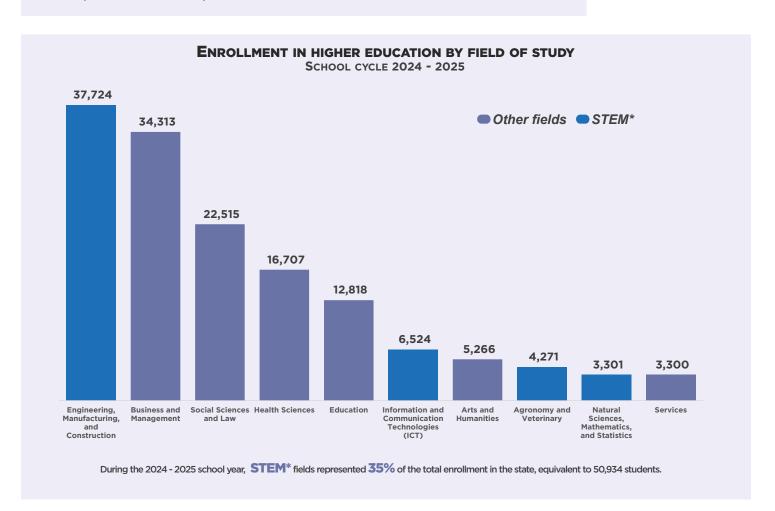
Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,084	12,491	2,068	1,986
Degree	29,415	126,162	19,461	17,404
Specialization	558	1,527	406	335
Master's Degree	2,078	5,768	2,568	2,412
Doctorate	139	791	215	188
Total	37,274	146,739	24,718	22,325

12,788
Educators

202
Schools

138
Institutions

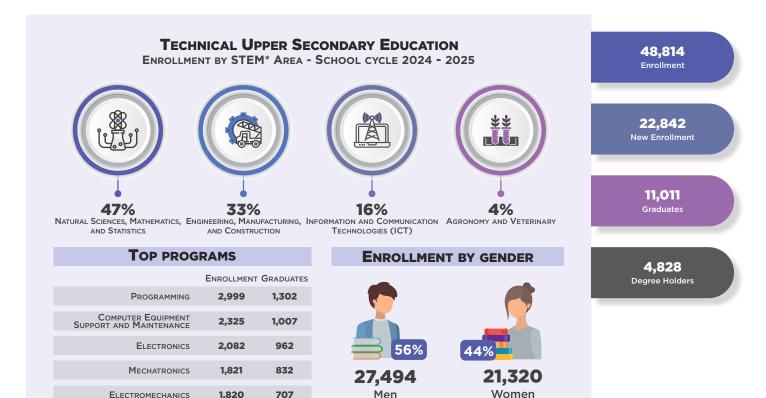
During the 2024 - 2025 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

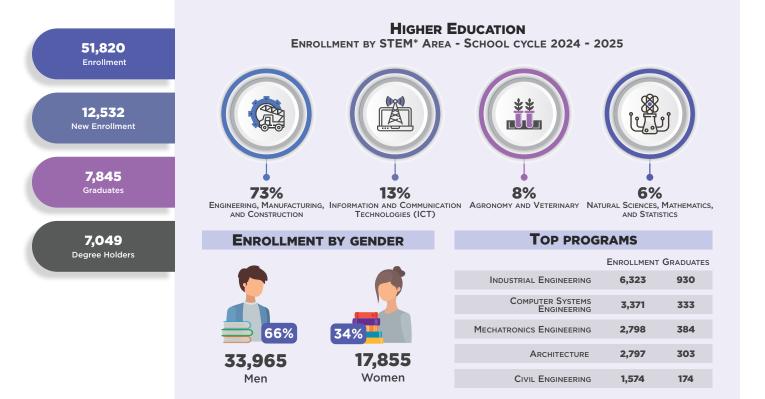


SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

STEM* EDUCATION



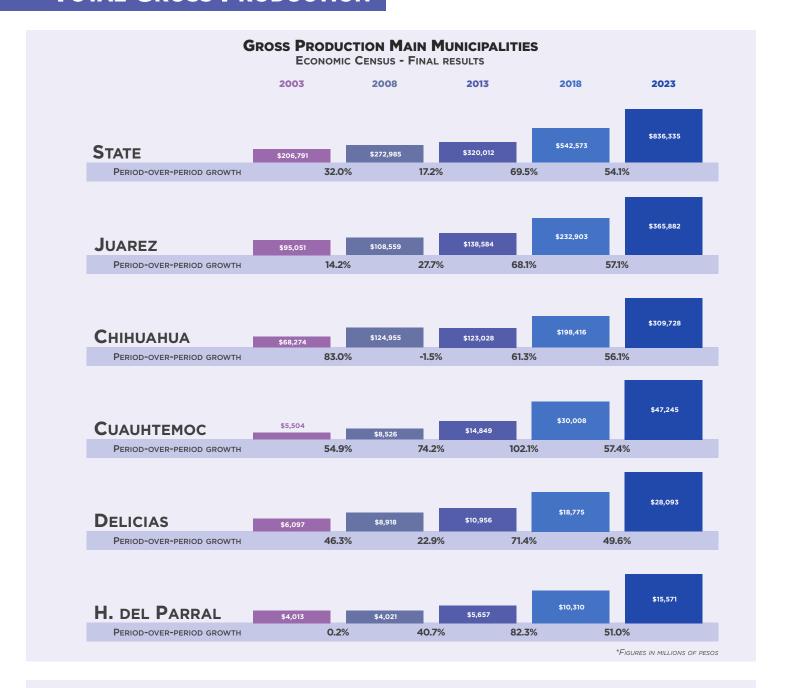




Source: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

TOTAL GROSS PRODUCTION





GROSS PRODUCTION BY COMPANY SIZE IN THE STATE

2023 ECONOMIC CENSUS - FINAL RESULTS







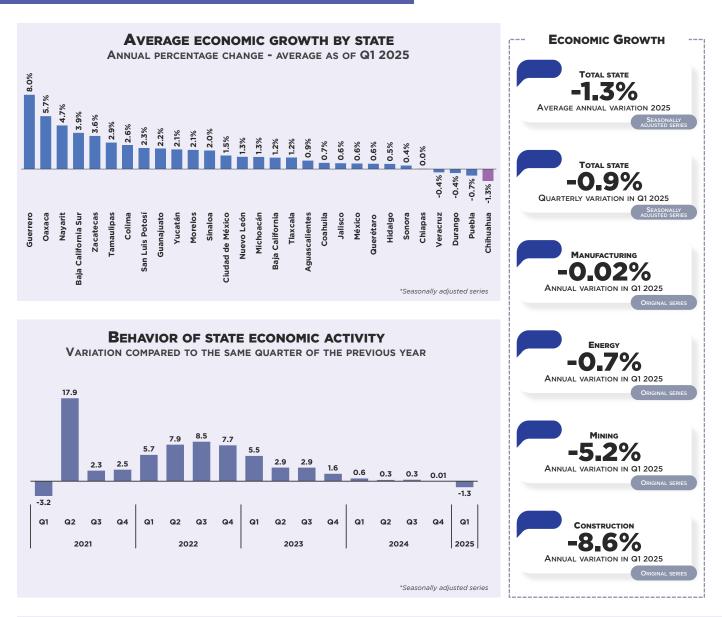


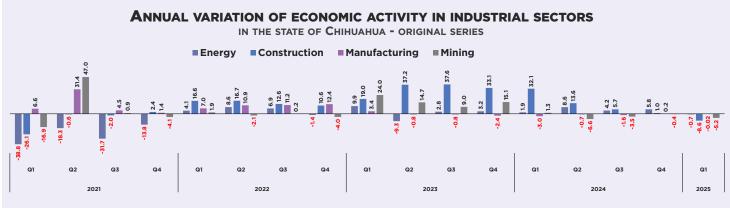
Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

Source: CIES BASED ON INEGI DATA, ECONOMIC CENSUS.

QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY



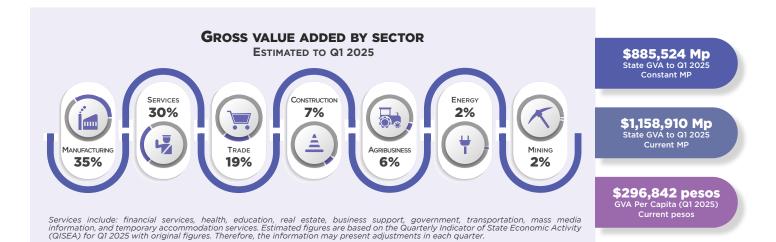


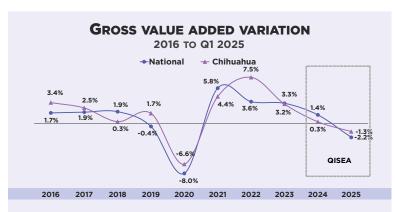


Source: CIES based on INEGI data, Quarterly Indicator of State Economic Activity, base year 2018.

GROSS VALUE ADDED

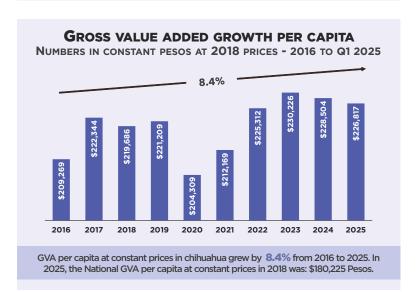






Based on data published by the Bank of Mexico in September 2025, the expected growth of the national GDP for 2025 **0.53**% and for 2026 is **1.33**%.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of QI 2025 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of QI 2025. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.





Source: CIES based on INEGI data, national GDP accounts of 2023 based on 2018, and QISEA Q1 2025. Population data taken from ENOE up to Q1 2025. GVA information as of 2024 and 2025 is estimated and may be adjusted when new information is published.

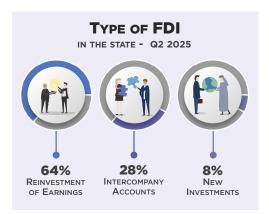
FOREIGN DIRECT INVESTMENT











FOREIGN DIRECT INVESTMENT ORIGIN

IN THE STATE - Q2 2025

Based on the Federal Secretary of Economy data, Mexico registered \$34.3 billion dollars in Foreign Direct Investment (FDI) as of the second quarter of 2025.

During the same period, Chihuahua received \$936.1 million dollars, contributing 2.7% of the national total, and the state is ranked 6th as the recipient of FDI after CDMX, Nuevo León, Estado de México, Baja California and Querétaro.



FOREIGN DIRECT INVESTMENT IN THE STATE 2016 TO Q2 2025 - FIGURES IN MILLIONS OF DOLLARS ■ Total ■ Manufacturing Industry \$1.986.1 \$1.961.5 \$1,907.7 \$1,868.6 \$1.825.3 \$1.554.4 \$1.407.0 \$1,241.9 \$936 \$641.1 \$1,256.6 \$1.065.6 \$624 \$428.2 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 63% 67% 68% 76% 67% 61% 66% 92% Percentage of manufacturing participation in total FDI

FOREIGN DIRECT INVESTMENT CAPTURED BY STATE Q2 2025 - FIGURES IN BILLION DOLLARS **→ 6**th Biggest receiver of FDI up to Q2 2025 \$19.3 Ciudad de México \$0.9 Chihuahua \$0.09 Veracruz \$0.03 Chiapas \$3.0 Nuevo León \$2.2 Estado de México \$0.9 Jalisco \$0.9 Guanajuato \$0.07 Hidalgo \$0.01 Campeche -\$0.01 Oaxaca \$0.06 Yucatán \$0.04 Guerrero \$0.03 Sinaloa \$1.6 Baja California \$1.0 Querétaro \$0.8 Coahuila -\$0.06 Durango -\$0.07 Tabasco \$0.6 Baia California Su

Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

FOREIGN DIRECT INVESTMENT BY SECTOR

IN THE STATE - 2016 TO Q2 2025

















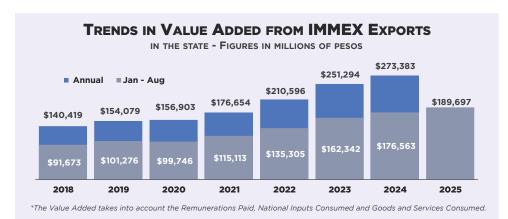


Source: CIES with data from the Federal Ministry of Economy. Preliminary figures.

MANUFACTURING INDUSTRY

AND EXPORT SERVICES





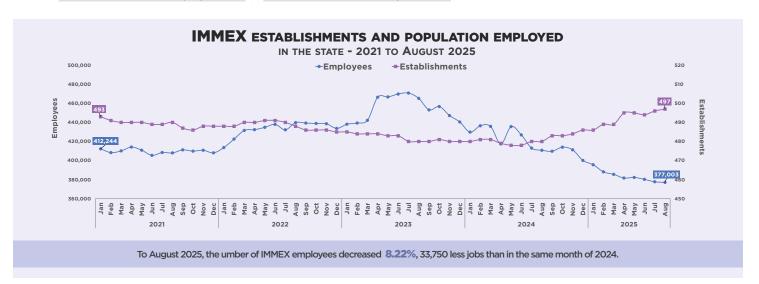
377,003 POPULATION EMPLOYED AUGUST 2025 497 ESTABLISHMENTS AUGUST 2025

ESTABLISHMENTS AND POPULATION EMPLOYED - AUGUST 2025

State	Employees
Nuevo León	386,983
Chihuahua	377,003
Baja California	344,835
Coahuila	256,599
Tamaulipas	232,695
Guanajuato	192,577
Jalisco	180,131
Mexico State	153,709
Querétaro	120,205
San Luis Potosí	108,019
Sonora	100,116
Puebla	76,360
Aguascalientes	63,789
Durango	40,895
Yucatán	22,600
Veracruz	20,341
Mexico City	17,980
Other entities	126,256
Total	2.821.093

State	Establishments
Baja California	942
Nuevo León	737
Chihuahua	497
Coahuila	412
Guanajuato	364
Tamaulipas	355
Jalisco	283
Mexico State	265
México	262
Sonora	216
San Luis Potosí	191
Puebla	172
Aguascalientes	86
Durango	75
Mexico City	57
Veracruz	54
Yucatán	46
Other entities	246
Total	5,260

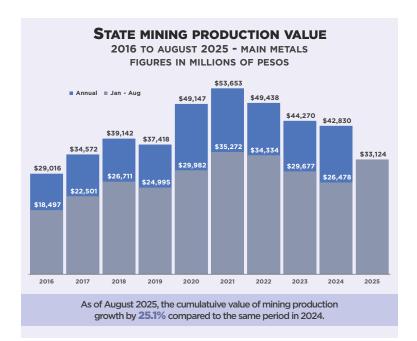




FUENTE: CIES CON BASE EN DATOS DE ÎNEGÎ, PROGRAMA DE LA ÎNDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACIÓN (ÎMMEX). 2018.

MINIG SECTOR







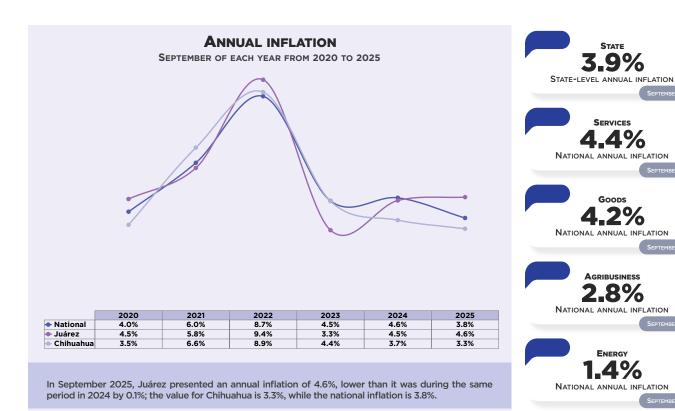




*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025. SOURCE: CIES BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

INFLATION AND EXCHANGE RATE



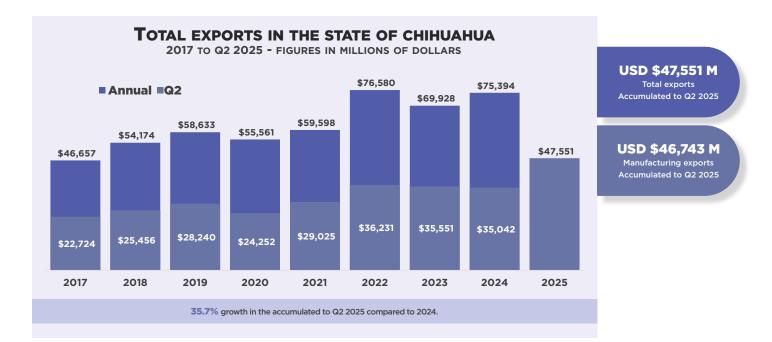




SOURCE: CIES WITH DATA FROM THE BANK OF MEXICO (BANXICO) AND INEGI, NATIONAL CONSUMER PRICE INDEX.

TOTAL EXPORTS





EXPORTS BY MAIN SUBSECTORS

ACCUMULATED TO Q2 2025 - PERCENTAGE PARTICIPATION

COMPUTER EQUIPMENT MANUFACTURING **ELECTRICAL APPLIANCE MANUFACTURING** MANUFACTURING OF TRANSPORTATION EQUIPMENT AND COMMUNICATION EQUIPMENT Coahuila 21% Chihuahua 48% Nuevo León 28% Jalisco 20% Chihuahua 14% Guanajuato 11% Baja California Nuevo León Tamaulipa<u>s</u> Baja California Others 29% Others Others 37%



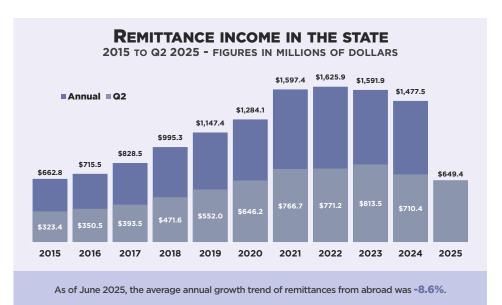
During the period up to the second quarter of 2025, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas y Guanajuato accounted for **USD \$169,508 M**, representing **60.4**% of the total national exports.

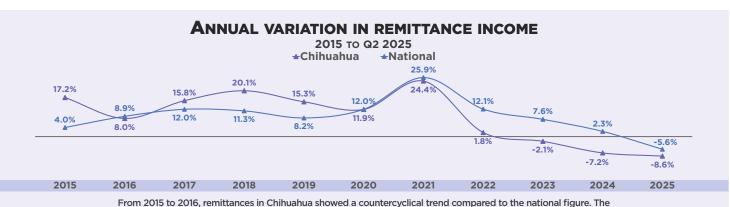
Source: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

REMITTANCE INCOME

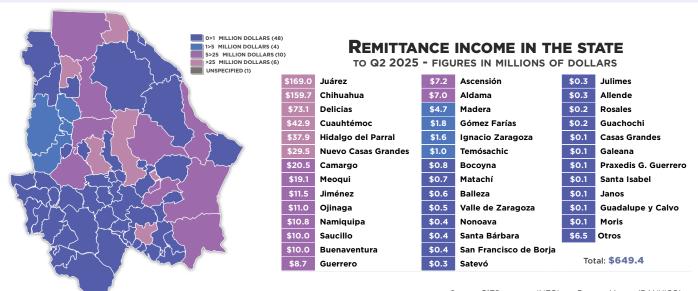








highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.

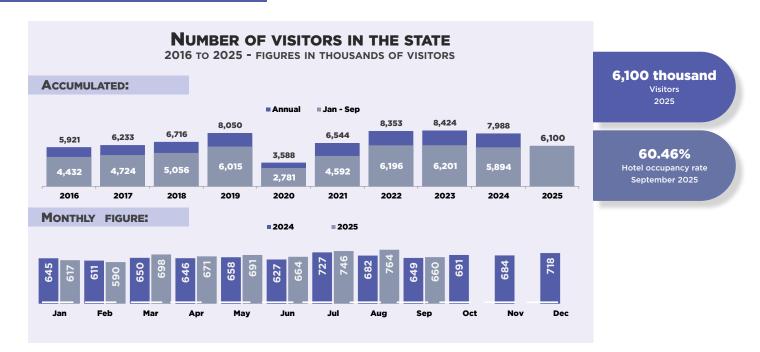


SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA.
**NOTE: FIGURES FOR FAMILY REMITTANCES AREPRELIMINARY AND ARE SUBJECT TO FURTHER REVIEW.

ABC OF TERMS

TOURISM SECTOR

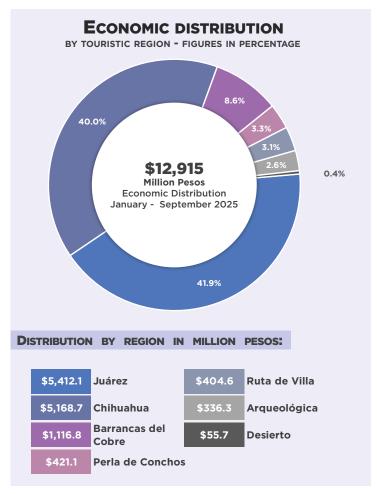






NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAVING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAVING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

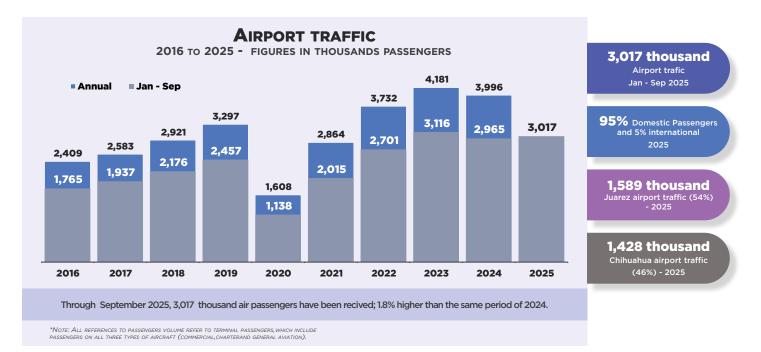


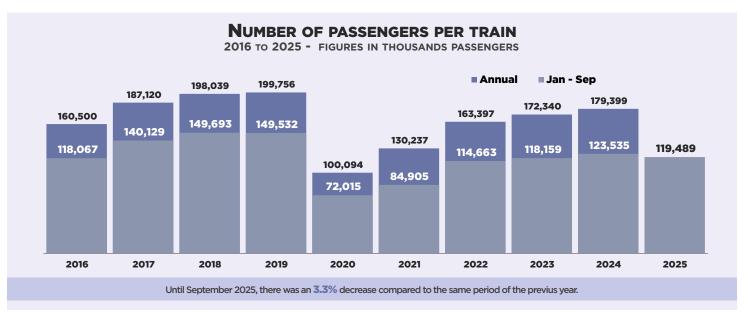


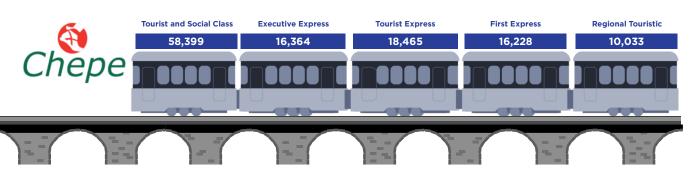
Source: CIES based on data from the Secretary of Tourism of the Government of the State of Chihuahua.

PASSENGERS TRAFFIC









Source: CIES, using data from the Central-Northern Airport Group (OMA) and Mexican Railway "FERROMEX".



WORKERS WITH IMSS INSURANCE

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

							Variation			
	Aug 21	Dec 24	Aug 25	Sep 25	Monthly		So far this ye	ar	During the administration	
					Aug 25/Sep 25	%	Dec 24/Sep 25	%	Aug 21/Sep 25	%
Sector	933,227	965,998	970,624	972,314	1,690	0.17%	6,316	0.7%	39,087	4.2%
Manufacturing	488,392	481,968	481,337	481,636	299	0.1%	-332	-0.1%	-6,756	-1.4%
Services	173,516	188,674	190,200	191,379	1,179	0.62%	2,705	1.4%	17,863	10.3%
Trade	146,109	163,738	164,720	165,253	533	0.3%	1,515	0.9%	19,144	13.1%
Comms & Transportation	44,759	49,987	50,267	50,295	28	0.06%	308	0.6%	5,536	12.4%
Construction	43,145	46,492	47,278	47,564	286	0.6%	1,072	2.3%	4,419	10.2%
Agribusiness	20,854	19,459	20,853	20,183	-670	-3.21%	724	3.7%	-671	-3.2%
Mining	11,636	10,386	10,676	10,698	22	0.2%	312	3.0%	-938	-8.1%
Water and Electricity	4,816	5,294	5,293	5,306	13	0.25%	12	0.2%	490	10.2%
Region	933,227	965,998	970,624	972,314	1,690	0.17%	6,316	0.7%	39,087	4.2%
Juárez	484,240	491,419	490,940	492,206	1,266	0.3%	787	0.2%	7,966	1.6%
Chihuahua	275,086	303,270	304,422	305,262	840	0.28%	1,992	0.7%	30,176	11.0%
Delicias	65,321	64,450	65,155	65,426	271	0.4%	976	1.5%	105	0.2%
Cuauhtémoc	57,559	58,419	61,298	60,757	-541	-0.88%	2,338	4.0%	3,198	5.6%
Parral	27,764	27,159	26,903	26,922	19	0.1%	-237	-0.9%	-842	-3.0%
Nuevos Casas Grandes	23,257	21,281	21,906	21,741	-165	-0.75%	460	2.2%	-1,516	-6.5%

Source: CIES based on IMSS data. Regions based on State Government zoning.

WORKERS WITH IMSS INSURANCE

ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2024/Dec	2025/Aug	2025/Sep	Monthly Varition	So far this	Generated during	Municipality	2021/Aug	2024/Dec	2025/Aug	2025/Sep	Monthly Varition	So far this	Generated durin
Ahumada	2,118	2,585	2,276	2,224	-52	-361	106	Bachíniva	649	449	701	664	-37	215	15
Guadalupe	157	157	102	101	-1	-56	-56	Bocoyna	872	881	836	859	23	-22	-13
Juárez	481,432	488,346	488,213	489,517	1,304	1,171	8,085	Carichí	110	93	69	70	1	-23	-40
Praxedis G. Guerrero	533	331	349	364	15	33	-169	Chínipas	1,146	1,036	1,012	1,012	0	-24	-134
Juárez Region	484,240	491,419	490,940	492,206	1,266	787	7,966	Cuauhtémoc	39,719	42,998	45,337	45,006	-331	2,008	5,287
Aldama	1,747	2,518	1,955	1,874	-81	-644	127	Cusihuiriachi	536	305	238	245	7	-60	-291
Aquiles Serdán	1,080	1,230	1,132	1,146	14	-84	66	Gomez Farías	926	933	949	953	4	20	27
Chihuahua	267,614	293,293	295,498	296,192	694	2,899	28,578	Guazapares	62	42	56	56	0	14	-6
Coyame del Sotol	42	49	49	49	0	0	7	Guerrero	3,115	2,351	2,808	2,613	-195	262	-502
Dr. Belisario Dominguez	8	3	2	2	0	-4	-6	Madera	4,735	3,353	3,177	3,198	21	-155	-1,537
Gran Morelos	92	71	37	34	-3	-37	-58	Maguarichi	0	1	1	1	0	0	1
Manuel Benavides	27	7	5	5	0	-2	-22	Matachí	416	352	364	370	6	18	-46
Nonoava	19	16	18	17	-1	1	-2	Moris	3	1	2	2	0	1	-1
Ojinaga	3,489	4,722	4,344	4,553	209	-169	1,064	Namiquipa	1,502	1,537	1,525	1,503	-22	-34	1
San Francisco de Borja	25	10	2	2	0	-8	-23	Ocampo	2,503	2,221	2,220	2,190	-30	-31	-313
Santa Isabel	131	299	301	302	1	3	171	Riva Palacio	613	953	1,107	1,093	-14	140	480
Satevó	812	1,052	1,079	1,086	7	34	274	Temósachic	64	53	53	59	6	6	-5
Chihuahua Region	275,086	303,270	304,422	305,262	840	1,992	30,176	Urique	585	772	761	782	21	10	197
Camargo	7,726	7,422	7,312	7,371	59	-51	-355	Uruachi	3	88	82	81	-1	-7	78
Coronado	11	7	4	7	3	0	-4	Cuauhtémoc Region	57,559	58,419	61,298	60,757	-541	2,338	3,198
Delicias	35,079	35,330	37,295	37,995	700	2,665	2,916	Ascensión	2,565	2,192	2,168	1,982	-186	-210	-583
Jiménez	7,470	7,357	6,861	6,513	-348	-844	-957	Buenaventura	3,233	2,770	2,713	2,716	3	-54	-517
Julimes	378	276	258	236	-22	-40	-142	Casas Grandes	1,019	787	891	875	-16	88	-144
La Cruz	79	52	33	33	0	-19	-46	Galeana	304	362	399	427	28	65	123
López	117	147	104	92	-12	-55	-25	Ignacio Zaragoza	731	605	589	601	12	-4	-130
Meogui	9.866	10,029	9.682	9.557	-125	-472	-309	Janos	1.123	818	1,007	1,043	36	225	-80
Rosales	1,855	1,665	1,543	1,571	28	-94	-284	Nuevo Casas Grandes	14,282	13,747	14,139	14,097	-42	350	-185
San Francisco de Conchos	97	89	96	89	-7	0	-8	Nuevo Casas Grandes Region	23,257	21,281	21,906	21,741	-165	460	-1,516
Saucillo	2,643	2,076	1,967	1,962	-5	-114	-681				,				
Delicias Region	65,321	64,450	65,155	65,426	271	976	105		933,227	965,998	970,624	972,314	1,690	6,316	39,087
Allende	563	405	369	373	4	-32	-190			,					
Balleza	77	67	69	71	2	4	-6								
Batopilas	4	7	7	10	3	3	6								
El Tule	1	6	5	5	0	-1	4								
Guachochi	874	877	832	840	8	-37	-34								
Guadalupe y Calvo	1,815	1,455	1,427	1,424	-3	-31	-391								
Hidalgo del Parral	21,186	21,186	21,043	21,044	1	-142	-142								
Huejotitán	1	1	0	0	0	-1	-1								
Matamoros	131	119	116	111	-5	-8	-20								
Morelos	0	9	35	35	0	26	35								
Rosario	5	4	4	5	1	1	0								
San Francisco del Oro	778	649	616	623	7	-26	-155								
Santa Bárbara	2,244	2,304	2,305	2,307	2	3	63								
Valle de Zaragoza	85	70	75	74	-1	4	-11								
	0.5	,,,	,,	/		-	711								

ABC of terms

Source: CIES based on IMSS data. Regions based on State Government zoning.



EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER

Q2 2025

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,774,804	3,929,757	3,451,755	6,161,091	3,040,451	3,576,044	130,575,786
Economically Active Population (EAP)	1,790,619	1,905,079	1,622,542	2,996,190	1,500,120	1,715,946	61,065,005
Unemployed	41,435	44,404	61,081	84,986	37,675	62,678	1,624,245
Employed	1,749,184	1,860,675	1,561,461	2,911,204	1,462,445	1,653,268	59,440,760
Primary	94,771	130,052	52,352	37,045	147,840	80,018	6,296,210
Secondary	566,225	672,852	595,304	978,119	404,045	456,890	14,586,375
Tertiary	1,023,004	1,011,196	903,771	1,881,143	884,299	1,079,865	38,124,482
Government and International Organiza	39,380	63,074	39,135	59,205	54,141	57,786	2,220,636
Unspecified	65,184	46,575	10,034	14,897	26,261	36,495	433,693
Employment Information	671,482	638,601	534,129	980,911	639,168	767,751	32,589,068
Informal Sector	332,250	282,543	327,552	578,156	297,981	408,977	17,240,375
Rates							
Labor Informality	38.4	34.3	34.2	33.7	43.7	46.4	54.8
Employment in the Informal Sector	19.0	15.2	21.0	19.9	20.4	24.7	29.0
Unemployment Rate	2.3	2.3	3.8	2.8	2.5	3.7	2.7

Source: CIES BASED ON INEGI DATA, ENOE.

TRAFFIC VOLUME

	2018 - 20	25. FIGUR	RES IN	THOUS	ANDS C	OF UNI	TIS	
Month	2018	2019	2020	2021	2022	2023	2024	2025
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777	1,767
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558	1,508
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815	1,715
April	1,426	1,527	828	1,524	1,741	1,818	1,772	1,799
May	1,403	1,430	956	1,549	1,692	1,772	1,800	1,769
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780	1,772
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091	2,004
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985	1,994
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768	
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797	
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805	
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088	
Total	17,455	18,255	15,479	19,272	20,698	21,524	22,036	14,329

Fuente: **CIES**, con datos de la Dirección de Ingresos de la Secretaría de Hacienda Estatal. Incluye Automóviles, camiones, autobuses, IAVE y preferencial.

BORDER CROSSINGS

ACCUMULATED TO AUGUST 2025

, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
Mexican Border		Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing		1,172	9,423	0
Córdova - Las Américas Free Bridge		973,183	2,262,042	109,719
Rodrigo Quevedo (Palomas)		122,380	278,420	10,097
La Caseta Bridge (El Tornillo)		92,102	428,203	22,854
El Porvenir Bridge		10,802	77,627	0
Juárez Santa Fe Bridge		2,001,047	1,796,664	0
Ojinaga Bridge		171,068	479,180	7,142
San Jerónimo Bridge		137,574	431,890	110,434
The Good Neighbor Bridge		146,696	1,140,921	0
Zaragoza - Ysleta Bridge		1,264,584	1,212,289	429,628
Ysleta DCL (Express) Bridge		162,753	1,299,159	0
	Total	5,083,361	9,415,818	689,874

SOURCE: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

TERRITORIAL EXTENSION

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

Source: CIES BASED ON INEGI.

ABC OF TERMS

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.36	
01/01/2017	\$80.04	1
01/01/2016	\$73.04	1
01/01/2015	\$70.10)

SOURCE: NATIONAL MINIMUM SALARY COMMISSION. *MADE UP OF MUNICIPALITIES IN THE BORDER WITH UNITED STATES OF AMERICA. ** THE REST OF THE COUNTRY'S MUNICIPALITIES AND THE TERRITORIAL DIVISIONS OF MEXICO CITY.

ECONOMIC UNITS

May 2025

MSME's	National	Structure	Chihuahua	Structure		
Micro	5,747,776	94%	134,776	95%		
Small	272,429	4% 5,957		4%		
Medium	49,323	1% 461		0%		
Large	28,147	0% 227		0% 227		0%
Total	6,097,675	100%	141,421	100%		
Sectors	National	Structure	Chihuahua	Structure		
Primary	25,465	0%	80	0%		
Primary Secondary	25,465 685,938	0% 11%	80 10,854	0% 8%		
•	•					
Secondary	685,938	11%	10,854	8%		

SOURCE: CIES BASED ON INEGI DATA, DENUE. *FIGURES EXPRESSED IN NUMBER OF UNITS.

ANNEXES



GVA BY MAIN ACTIVITY SECTORS

Q1 2025 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,198,165	42%	\$264,001	30%	3%	10°
Trade	\$5,005,299	21%	\$167,309	19%	3%	9°
Construction	\$1,557,628	6%	\$59,824	7%	4%	10°
Agribusiness	\$808,972	3%	\$49,863	6%	6%	4°
Energy	\$319,422	1%	\$15,491	2%	5%	8°
Mining	\$914,770	4%	\$15,157	2%	2%	8°
Manufacturing Industries	\$5,223,452	22%	\$313,879	35%	6%	7 °
GVA Total in millions of pesos at constant prices of 2018	\$24,027,708	100%	\$885,524	100%	3.7%	8°
GVA Total in millions of pesos at current prices	\$31,807,800		\$1,158,910		3.6%	8°

Source: CIES based on INEGI data. *Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q1 2025, with original figures.

FDI PER SECTOR IN THE STATE

2016 TO Q2 2025 - MILLION DOLLARS

		<u> </u>						_		
Sector	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Manufacturing industries	\$1,257	\$1,222	\$841	\$1,066	\$428	\$1,165	\$1,229	\$1,796	\$1,427	\$624
Mining	\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	\$8	\$108
Transport, mail and storage	\$395	\$436	\$75	\$60	\$8	\$130	\$240	\$32	\$22	\$1
Trade	\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$31	-\$8	\$13
Infomation in mass media	\$42	\$35	\$57	\$79	\$69	\$59	\$98	-\$17	\$34	\$6
Financial and insurance services	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$10	\$9
Business support services	\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	-\$7	-\$1	\$0
Generation, transmition, and distribution of energy	\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22	\$69
Construction	\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$39	\$35	-\$1
Others	\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$52	\$49	\$107
To	otal \$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,961	\$1,554	\$936

SOURCE: CIES, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY, PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS DEVELOPED TWO INFORMATION OF MEMORY OF

MAIN PRODUCTS EXPORTED

By product fraction to Q2 2025 - MILLION DOLLARS

Sec	tor	Amount
334	Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$27,097
336	Transportation equipment manufacturing	\$8,592
339	Other manufacturing industries	\$3,829
335	Electrical accessories, devices and electrical energy generation equipment manufacturing	\$2,363
333	Machinery and equipment manufacturing	\$2,071
332	Metal products manufacturing	\$610
326	Rubber and plastic industry	\$521
311	Food industry	\$483
327	Products based on non-metallic minerals manufacturing	\$433
212	Mining of metallic and non-metallic minerals, except oil and gas	\$360
111	Agriculture	\$249
325	Chemical industry	\$218
331	Basic metal industries	\$181
112	Animal breeding	\$128
337	Furniture, mattresses and blinds manufacturing	\$102
316	Leather and fur finished, and leather, fur and substitue materials products manufacturing	\$77
312	Beverage and tobacco industry	\$72
322	Paper industry	\$37
315	Clothing manufacturing	\$32
Uns	pecified sub-sectors	\$96
	Total general	\$47.551

Source: CIES BASED ON INEGI DATA.

ABC OF TERMS

MINIG PRODUCTION BY MUNICIPALITY

ACCUMULATED TO AUGUST 2025

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Chínipas	2,207	157,752	0	0	0
Guadalupe y Calvo	986	249,923	2,494	0	8,082
Guazapares	0	94,236	0	0	0
Hidalgo del Parral	0	1,655	0	0	0
Madera	1,481	36,507	0	0	0
Ocampo	2,471	64,620	0	0	0
San Francisco del Oro	31	10,613	2,878	683	5,700
Santa Bárbara	78	60,695	12,794	1,435	18,291
Urique	643	27,700	0	7,951	0
Total	7,896	703,701	18,166	10,069	32,073

SOURCE: CIES BASED ON INEGI DATA.

TOTAL EXPORTS

2016 TO Q2 2025 - MILLION DOLLARS

_	010 10 02 2025	FILLION DOLLA	.KS
Period	National	Chihuahua	Participation
2025	\$280,608	\$47,551	16.9%
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%
2016	\$325,780	\$43,279	13.3%

Source: CIES BASED ON INEGI DATA.

FDI PER FEDERAL ENTITY

2016 TO Q2 2025 - MILLION DOLLARS

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	Q1 2025	Period Su
Mexico City	\$595	\$1,576	\$1,197	\$452	\$744	\$67	\$598	\$1,080	\$1,024	\$395	\$7,728
Nuevo León	\$1,567	\$1,679	\$1,631	\$1,184	\$1,195	\$2,222	\$1,877	\$1,443	\$2,493	\$1,577	\$16,869
Mexico State	\$511	\$569	\$443	\$465	\$611	\$1,090	\$834	\$1,147	\$1,418	\$566	\$7,654
Jalisco	\$142	\$328	\$123	\$152	\$209	\$218	\$40	\$99	\$518	\$12	\$1,842
Baja California	\$140	\$217	\$70	\$257	\$133	\$157	\$187	\$32	\$107	\$28	\$1,328
Chihuahua	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,961	\$1,554	\$936	\$15,330
Coahuila	\$6,750	\$5,124	\$5,837	\$8,778	\$6,995	\$7,175	\$11,073	\$11,390	\$15,310	\$19,312	\$97,743
Guanajuato	\$1,210	\$2,673	\$3,290	\$1,492	\$852	\$1,039	\$880	\$924	\$195	\$845	\$13,400
Tamaulipas	-\$24	\$132	\$91	\$41	\$92	\$91	\$95	\$57	\$263	\$275	\$1,113
Querétaro	\$276	\$131	\$391	\$179	\$497	\$462	\$566	\$396	\$279	-\$59	\$3,116
San Luis Potosí	\$2,408	\$3,761	\$2,334	\$2,933	\$2,385	\$1,536	\$2,293	\$1,927	\$2,197	\$2,249	\$24,02
Puebla	\$1,333	\$1,678	\$2,470	\$796	\$199	\$1,798	\$1,559	\$676	\$1,466	\$871	\$12,845
Aguascalientes	\$181	\$410	\$402	\$276	\$297	\$669	\$246	-\$196	\$45	\$37	\$2,367
Baja California Sur	\$445	\$349	\$186	\$284	\$279	\$176	\$413	\$346	\$302	\$74	\$2,854
Veracruz	\$2,102	\$1,553	\$1,017	\$1,572	\$2,134	\$2,141	\$2,983	\$1,909	\$1,198	\$933	\$17,543
Sonora	\$194	\$295	\$437	\$298	\$273	\$1,034	\$167	\$156	\$120	\$161	\$3,135
Quintana Roo	\$235	\$603	\$252	\$656	\$387	\$95	\$81	\$195	\$147	\$117	\$2,767
Sinaloa	\$86	\$103	\$189	\$170	\$783	\$303	\$475	\$346	\$368	\$130	\$2,952
Zacatecas	\$3,346	\$1,996	\$3,676	\$3,275	\$3,152	\$3,337	\$4,415	\$3,862	\$2,212	\$3,032	\$32,30
Michoacán	\$196	\$485	\$488	\$57	\$244	-\$93	\$158	\$35	\$88	-\$14	\$1,643
Durango	\$1,167	\$954	\$644	\$2,044	\$583	\$628	\$798	\$231	\$1,153	\$107	\$8,309
Others	\$6,347	\$7,593	\$7,693	\$7,853	\$5,543	\$7,697	\$4,701	\$8,785	\$5,306	\$2,682	\$64,200
Total	\$31,189	\$34,035	\$34,103	\$34,618	\$28,228	\$33,752	\$36,307	\$36.801	\$37.764	\$34,265	\$341.06

Source: **CIES**, based on data from the Federal Secretary of Economy. Note: It is worth mentioning that Mexico City has a high concentration of FDI, as corporate headquarters are often located there. Information ordered based on the accumulated data from 2016 to Q1 2025...



CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

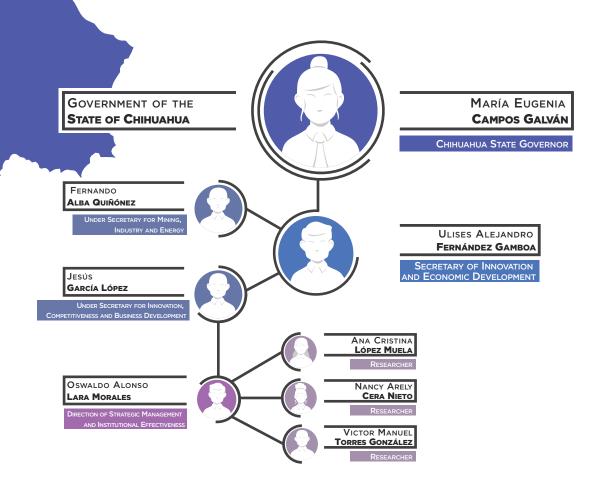
INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q1 2025	Millions of constant Pesos of 2013	\$ 24,034,988	\$ 885,524	3.7%	8°	Cd.Mex, Mx, N.L.
GDP Per Capita	Q1 2025	Current Pesos	\$ 244,123	\$ 296,842	n/a	8°	Camp., Cd.Mex, Tab
Population	Q2 2025	People	130,575,786	3,929,757	3.0%	11°	Mx, Cd.Mex., Jal
EAP		People	61,065,005	1,905,079	3.1%	10°	Mx, Cd.Mex., Jal
Employed Population		Employees	59,440,760	1,860,675	3.1%	10°	Mx, Cd.Mex., Jal.
IMSS Employment	2025/Sep	Insured	22,571,682	972,314	4.3%	7°	Cd.Mex, Jal, N.L.
INTERNATIONAL TRADE	Q22025						
Exports		Thousand dollars	\$ 280,608	\$ 47,551	16.9%	1°	Chih., Coah., N.L
INVESTMENT	Q2 2025						
FDI		Thousand dollars	\$ 34,265	\$ 936	2.7%	6°	Cd.Mex, N.L, Mx.
FDI Manufacture		Thousand dollars	\$ 34,265	\$ 624	1.8%	9°	Cd.Mex, B.C., N.L.
Manufacturing Produtcion	lan - Aug 2025	Thousand dollars	\$ 368,041	\$ 5,783	1.6%	17°	NL, Gto., Mx.
IMMEX	Aug 2025	Thousand donars	¥ 500,0 41	\$ 5,705	1.070	17	NE, Gloi, Fix.
Jobs	— Aug 2023	Employees	2,821,093	377,003	13.4%	1°	Chih BC NI
Jobs Establishments		Employees Establishments	2,821,093 5,260	497	9.4%	3°	Chih, B.C.,, N.L. B.C., N.L., Chih
	lan - Aug 2005						
Added value*	Jan - Aug 2025	Thousand dollars	\$ 148,619	\$ 9,709	6.5%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	\$ 43,193	\$ 8,881	20.6%	1°	Chih, B.C., Tam
MINING PRODUCTION	Jan - Aug 2025						
Gold		Kilograms	76,420	7,896	10.3%	4°	Zac. Son., Gue.
Silver		Kilograms	3,533,129	703,701	19.9%	3°	Zac., Chih, Dgo.
Lead		Tonnes	156,491	18,166	11.6%	2°	Zac., Dgo,, Chih.
Copper		Tonnes	460,539	10,069	2.2%	4°	Son, Zac, S.L.P
Zinc		Tonnes	518,276	32,073	6.2%	3°	Zac, Dgo, Chih
AGRICULTURAL PRODUCTION	2024						
Pistachio		Tonnes	45	45	100.0%	1°	Chihuahua
Peach Nurseries		Plant	61,800	61,800	100.0%	1°	Chihuahua
Apple Nurseries		Plant	212,000	212,000	100.0%	1°	Chihuahua
Rye Grain		Tonnes	215	208	100.0%	1°	Chihuahua
Apple		Tonnes	779,724	664,353	97.6%	1°	Chih., Coah., Pueb.
Potato Seed		Tonnes	7,269	5,700	92.2%	1°	Chih., Sin., Méx.
Seed Cotton		Tonnes	479,732	370,122	85.2%	1°	Chih., B.C., Coah.
Pecan		Tonnes	169,815	103,272	75.3%	1°	Chih., Son., Coah.
Cherry		Tonnes	148	87	70.2%	1°	Chih., Pueb.
Oat Grain Seed		Tonnes	610	300	59.7%	1°	Chih., Mich., Pueb.
Onion		Tonnes	1,672,990	441,026	54.6%	1°	Chih., Gto., Zac.
Alfalfa		Tonnes	36,463,335	9,163,854	43.3%	1°	Chih., Hgo., Gto.
Green Forage Oat		Tonnes	8,604,228	2,069,791	35.9%	1°	Chih., Dgo., Méx.
Peanut		Tonnes	70,228	15,454	25.2%	1°	Chih., Chps., Pueb.
LIVESTOCK PRODUCTION	2024		, 0,220	10,707	23.270		omm, onpa, rueb.
Bovine Milk	2024	Thousand liters	13,553,069	1,278,394	9.4%	4°	Jal., Coah., Dur.
Goat Milk						5°	
		Thousand liters	168,601	7,720	4.6%		Coah., Gua., Dur.
Beef		Tonnes	2,253,615	94,011	4.2%	8°	Ver., Jal., San.
Live Cattle		Tonnes	4,056,059	172,382	4.3%	8°	Ver., Jal., San.
Turkey Meat		Tonnes	18,996	900	4.7%	9°	Yuc., Pue., Méx.
Live Turkey		Tonnes	25,577	1,139	4.5%	9°	Yuc., Pue., Méx.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy.

SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT).

Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

WORK TEAM







GOVERNMENT OF THE STATE OF CHIHUAHUA

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